

Fundraiser Dashboard

Last Modified on 10/02/2020 2:46 pm PDT

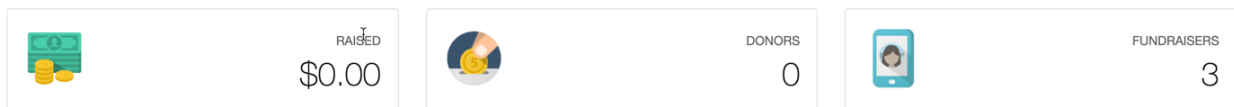
The Fundraiser Dashboard is where you can see the progress of all your Volunteer Fundraisers in your [Crowdfunding and Peer-to-Peer Fundraising](#) activity. This is the page you start on when your Crowdfunding and Peer-to-Peer Fundraising is created and where you go when you open an existing Crowdfunding and Peer-to-Peer Fundraising activity.

It shows you an overview of the activity and how each fundraiser is doing. There are three tabs to work with on the Fundraiser Dashboard: Fundraisers, Fundraiser Settings and Communication Settings

Fundraisers Tab

BALLOONS on 71777 (Active)

Fundraiser Dashboard



Fundraisers Fundraiser Settings Communication Settings

Export

Name	My Keyword	Team	Goal	Donors	Amount Raised	Status	Actions
Emma Jones	BALLOONS6		\$100.00	0	\$0.00	Active	Edit Delete
Liam Smith	BALLOONS5		\$100.00	0	\$0.00	Active	Edit Delete
John Smith	BALLOONS4		\$100.00	0	\$0.00	Active	Edit Delete

On the main tab, Fundraisers, you can click on a Fundraiser's name to pull up their Fundraiser Page. You can see their unique keyword based on the root keyword of the activity, the team they belong to, their goal, the number of donors they have and the amount they've raised and their status.

You can click on the Edit button in Actions to change or modify a Fundraiser's page settings:

Edit Fundraiser

Fundraiser: Emma Jones

Peer Fundraiser Team


Team Captain

Making this person a team captain will remove all other team captains

Your Picture

- Peer Fundraiser Team
 - You can add the Fundraiser to a team or change their team, if you are using teams.
- Team Captain
 - You can make the Fundraiser a Team Captain

Your Picture

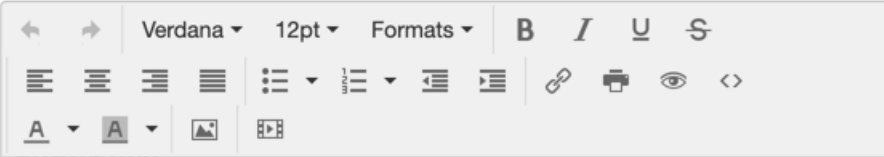
 Upload New



11_Fundraiser_2.png

Your Fundraising Goal *

Message for Your Supporters


fundraise

- Your Picture
 - You can add or change the Fundraiser's picture.
- Your Fundraising Goal
 - You can change their goal
- Message for Your Supporters
 - You can edit the message they are showing their supporters

Receive Email Notifications on Donation:

Receive SMS Notifications on Donation:

- Receive Email Notifications on Donation
 - You can change the whether they receive an email when someone donates on their Fundraiser Page. The defaults for this are set on the Communications Setting tab described below. You can also edit the email they receive so the message can better fit your organization in the Communications Settings.
- Receive SMS Notifications on Donation
 - You can change the whether they receive a text message when someone donates on their Fundraiser Page. The defaults for this are set on the Communications Setting tab described below.

Fundraiser Settings Tab

The Fundraiser Settings tab sets the template that will be used to create all the fundraiser pages.

Fundraisers Fundraiser Settings Communication Settings

Volunteer Fundraising Goal
This is the default goal for volunteers

\$ 100

Default Message for Your Supporters
This message will appear on fundraiser pages by default. {fundraiser_name} is a reserved placeholder that will get replaced with the fundraiser's name on creation.

I am making difference by asking for support in the Walk for the Future! Help me help this wonderful organization.

div » p Characters: 114 20 words

Review Fundraisers before they go Live

Disable

Select one or more notification recipients for Fundraiser Review emails:

scouchman+demo@mobilecause.com

- Volunteer Fundraising Goal
 - This is the default goal for volunteers. The default setting is for \$100. You can set it to any amount.
- Default Message for Your Supporters
 - This is the message that will appear on the Impact tab of the Fundraiser's page. It is initially copied from the Main Text section of the Impact Tab of the Fundraising Page.

- **Review Fundraisers before they go Live**
 - This allows you to check on an account, their goals, their message, etc. before they go live in fundraising for you.

Your volunteer fundraisers will not be able to share their page or use their Keyword until you make them active when you edit them.

- **Select one or more notification recipients for Fundraiser Review emails**
 - Tied to the the **Review Fundraisers before they go Live** section, Here you can checkmark any of your Account Administrators to get notifications for review emails. Regular MobileCause users in your account cannot get these emails or edit Fundraiser accounts.

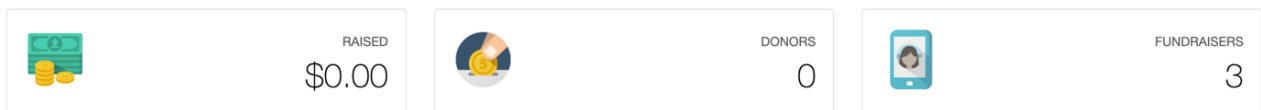
Whenever someone becomes a fundraiser, whether this option is selected or not, the accounts designated under Receipts and Notifications in the Account Settings to be alerted will receive emails that someone has signed up. The selection here provides a different email with the action item to review the fundraiser so they can me made active and start fundraising.

Communication Settings Tab

The Communication Settings tab lets you configure the automated emails and texts your volunteer fundraisers receives when someone donates or becomes a volunteer.

BALLOONS on 71777 (Active)

Fundraiser Dashboard



Fundraisers Fundraiser Settings **Communication Settings**

Notification		Send Email	Send SMS
Notify fundraisers of Donation submission Donate Button	Configure Email	<input type="checkbox"/>	<input type="checkbox"/>
Notify fundraisers of Fundraiser Sign Up Form submission Fundraiser Button	Configure Email	<input type="checkbox"/>	

When someone donates on the Fundraiser's page, they can receive a notification via email and or text when you put a check in the appropriate boxes.

The text message will say "Someone donated \$X.xx to your crowdfunding campaign."

You can edit the email message to fit the language of your organization by clicking on **Configure Email**.

Configure Email

Email subject

You have a new donation!

Email body

Rich text editor interface with a toolbar and a text area. The toolbar includes options for font (Arial), size (11pt), bold (B), italic (I), underline (U), strikethrough (ABC), bulleted list, numbered list, indent, outdent, link, unlink, print, preview, and source code. The text area contains the following content:

Someone donated to your crowdfunding campaign! Here are the details:
Name: [donor_name]
Amount: \$[amount]

Great job, keep up the good work!
[npo_name]

Characters: 146 23 words

Cancel Save

You can also edit the email for when someone volunteers by clicking on **Configure Email** for the Volunteer option.

Configure Email

Email subject

You have a new signup!

Email body

Rich text editor toolbar with options: Undo, Redo, Font (Arial), Size (11pt), Formats, Bold (B), Italic (I), Underline (U), Strikethrough (S), Bulleted List, Numbered List, Indent Left, Indent Right, Link, Print, Preview, Source Code, Font Color (A), Background Color (A), Image, and Link/Unlink (X).

Hi [fundraiser_name],
[donor_name] just joined as a Fundraiser from your page!
Great job, keep up the good work!
[npo_name]

Characters: 121 19 words

Cancel

Save