

Fundraiser Dashboard

Last Modified on 07/18/2023 6:43 am PDT

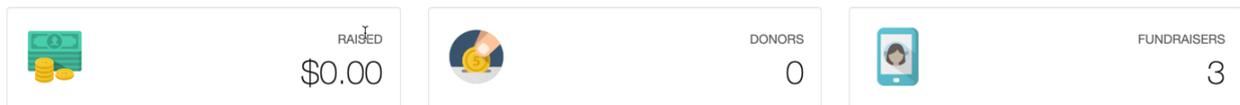
The Fundraiser Dashboard is where you can see the progress of all your Volunteer Fundraisers in your **Crowdfunding and Peer-to-Peer Fundraising** activity. This is the page you start on when your Crowdfunding and Peer-to-Peer Fundraising is created and where you go when you open an existing Crowdfunding and Peer-to-Peer Fundraising activity.

It shows you an overview of the activity and how each fundraiser is doing. There are three tabs to work with on the Fundraiser Dashboard: Fundraisers, Fundraiser Settings and Communication Settings

Fundraisers Tab

BALLOONS on 71777 (Active)

Fundraiser Dashboard



Fundraisers Fundraiser Settings Communication Settings

Export

Name	My Keyword	Team	Goal	Donors	Amount Raised	Status	Actions
Emma Jones	BALLOONS6		\$100.00	0	\$0.00	Active	Edit Delete
Liam Smith	BALLOONS5		\$100.00	0	\$0.00	Active	Edit Delete
John Smith	BALLOONS4		\$100.00	0	\$0.00	Active	Edit Delete

On the main tab, Fundraisers, you can click on a Fundraiser's name to pull up their Fundraiser Page. You can see their unique keyword based on the root keyword of the activity, the team they belong to, their goal, the number of donors they have and the amount they've raised and their status.

You can click on the Edit button in Actions to change or modify a Fundraiser's page settings:

Fundraiser Settings Tab

The Fundraiser Settings tab sets the template that will be used to create all the fundraiser pages.

The screenshot shows the 'Fundraiser Settings' tab with three sub-sections: 'Fundraisers', 'Fundraiser Settings', and 'Communication Settings'. The 'Fundraiser Settings' section is active and contains the following elements:

- Volunteer Fundraising Goal:** A text label with a sub-note 'This is the default goal for volunteers'. To its right is a text input field containing '\$ 100'.
- Default Message for Your Supporters:** A text label with a sub-note 'This message will appear on fundraiser pages by default. {fundraiser_name} is a reserved placeholder that will get replaced with the fundraiser's name on creation.'. To its right is a rich text editor with a toolbar (Verdana, 12pt, Bold, Italic, Underline, Link, Unlink, Bulleted List, Numbered List, Indent, Outdent, Undo, Redo) and a preview area. The preview area contains the text: 'Fundraise', 'YOU can also make difference by creating a fundraising page and asking your family and friends to support you as you participate in the Walk for the Future! We'll provide you with all the tools, including a personalized fundraising website. Become a fundraiser and have an even greater impact on suicide prevention.', and 'You will be prompted to sign-up as a fundraiser upon submitting your registration form. We hope you will take advantage of this opportunity.'. Below the preview is a character count: 'Characters: 466 74 words' and a link 'Use shared settings'.
- Review Fundraisers before they go Live:** A text label with a dropdown menu set to 'Enable'.
- Select one or more notification recipients for Fundraiser Review emails:** A list of two email addresses with checkboxes: 'scott.couchman+demo@communitybrands.com' and 'scott.couchman+demo187@communitybrands.com'.
- A green 'Save' button at the bottom left.

- **Volunteer Fundraising Goal**

- This is the default goal for volunteers. The default setting is for \$100. You can set it to any amount.

- **Default Message for Your Supporters**

- This is the message that will appear on the Impact tab of the Fundraiser's page. It is initially copied from the Main Text section of the Impact Tab of the Fundraising Page.

- **Review Fundraisers before they go Live**

- This allows you to check on an account, their goals, their message, etc. before they go live in fundraising for you.

Your volunteer fundraisers will not be able to share their page or use their Keyword until you make them active when you edit them.

- **Select one or more notification recipients for Fundraiser Review emails**

- Tied to the the **Review Fundraisers before they go Live section**, Here you can checkmark any of your Account Administrators to get notifications for review emails. Regular GiveSmart Fundraise users in your account cannot get these emails or edit Fundraiser accounts.

Whenever someone becomes a fundraiser, whether this option is selected or not, the accounts designated under Receipts and Notifications in the Account Settings to be alerted will receive emails that someone has signed up. The selection here provides a different email with the action item to review the fundraiser so they can me made active and start fundraising.

