Copying Form Elements

Last Modified on 09/22/2023 8:13 am PDT

You've made this detailed Text element on one of your forms with special colors, formatting, links, pictures, etc. or you have some other special element that you want on a different form. You can copy that element directly to the other form with the Copy Element command.

Note: If you need to move an element within the current form, then you would want to use the Move Element command.

Note: This copies the *element only*. If you want this element in its own special section within the new form, then you will need to create a new section first, before you copy the element, as **outlined here**. Otherwise, if you wish to copy several elements and sections at once, you may consider copying the entire form as **outlined here**.

Copy an Element

- From the form design page (Online Forms) within your activity, find the element you wish to copy.
- Click on the Copy Element icon to the right of the element.

| Sel | ect Books | | |
|-----|-----------------|------|---|
| s | ection Heading | | Û |
| | | | |
| U | nit Description | Text | Show Copy Element Copy Element |

- Choose the Destination Form you wish to copy this element to.
 - Once you've selected the form, it will scan that form for its sections and provide you the sections where you can place the copied element.
- Select the **Destination Section** within that form.

Copy Element

Choose Destination Form

| The Best Text to Donate (BAI | LOONSCLASSIC on 41444) | * |
|---|------------------------|----|
| Choose Destination Section | | |
| Please select | | \$ |
| Personalized Header Sectio | n | |
| Suggested Amounts Recurring Donations Contact Information | • | |
| Payment Information | | |
| Footer Message | | |
| Form Submit | | |

• Click Save.

• You should be presented with a Success screen that you can either close by clicking **Done** or clicking the link to **view or edit the destination form**.

| Your copy is ready. | | |
|---------------------------|-------------------------|--|
| Click here to view or edi | t the destination form. | |
| | (m) | |

If you attempt to copy the element into the existing form OR any form where it already exists, when you try to save, it will give you a warning message that the **Custom Field already exists in the form** and it will not copy it.

| Copy | Element |
|------|---------|
|------|---------|

r

Ŀ

Custom Field already exists in the form.

| Choose Destination Form | | | | |
|--|---|--------|------|--|
| The Best Text to Donate (BALLOONSCLASSIC on 41444) | | | | |
| Choose Destination Section | | | | |
| Contact Information | | | * | |
| | | | | |
| | | | | |
| | • | Cancel | Save | |
| | 7 | | | |
| | | | | |

7

4

 \times